

Code	KDH
Company name	Khang Dien House Trading and Investment Joint Stock Company
Date	06/21/2021
Subject	Report on result of stock issuance

Content:

Khang Dien House Trading and Investment Joint Stock Company announces the following issues:

1. Result of stock issuance to pay dividend:

a. Information on stock:

- Stock name: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000 dongs/share
- Number of shares issued: 578,657,219 shares
- Number of outstanding shares: 558,806,879 shares
- Number of treasury shares: 19,850,640 shares
- Number of shares expected to be issued: 55,880,657 shares
- Exercise ratio: 100:10 (Shareholder who owns 100 shares will receive 10 new shares).
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
- Ending date: June 14 2021
- Expected trading date: July 2021, after being approved by the State Securities Commission of Vietnam (SSC).

b. Result of stock issuance:

- Number of distributed shares: 55,879,850 shares; Of which:
 - + Number of shares to distribute to shareholders: 55,879,850 for 11,009 shareholders;
 - + Number of fractional shares: 807 shares
- Number of current shares on June 21, 2021: 642,937,069 shares (included 8,400,000 shares for stock issuance under ESOP and 55,879,850 shares for stock issuance to pay dividend for 2020); of which:
 - Number of outstanding shares: 623,086,429 shares
 - Number of treasury shares: 19,850,640 shares.

2. Stock issuance under ESOP:

a. Information on stock:

- Stock name: Khang Dien House Trading and Investment Joint Stock Company
- Stock type: common share
- Par value: 10,000 dongs/share
- Number of shares issued: 578,657,219 shares
- Number of outstanding shares: 558,806,879 shares
- Number of treasury shares: 19,850,640 shares
- Number of shares expected to be issued: 8,400,000 shares, equivalent to 1.50% number of outstanding shares
- Time for transfer restriction: 01 year from the finish date of the issuance
- Issue price: VND15,000/share
- Ending date: June 21, 2021
- Expected trading date: July 2021, after being approved by the State Securities Commission of Vietnam (SSC).

b. Result of stock issuance:

- Number of distributed shares: 8,400,000 shares, equivalent to 1.50% total shares expected to be issued
- Number of distributed employees: 328 persons
- Number of current shares (June 21, 2021): 642,937,069 shares (included 8,400,000 shares for stock issuance under ESOP and 55,879,850 shares for stock issuance to pay dividend for 2020); of which:
 - Number of outstanding shares: 623,086,429 shares
 - Number of treasury shares: 19,850,640 shares.

